

## CLEARY GOTTlieb STEEN &amp; HAMILTON LLP

One Liberty Plaza  
New York, NY 10006-1470

T: +1 212 225 2000

F: +1 212 225 3999

clearygottlieb.com

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BRANDON M. HAMMER  
BRIAN J. MORRIS  
CARINA S. WALLANCE  
ALEXANDER JANGHORBANI  
RESIDENT COUNSEL

D: +1 212 225 2884  
tkessler@cgsh.com

November 10, 2023

The Honorable Martin Glenn  
United States Bankruptcy Court  
for the Southern District of New York  
One Bowling Green  
New York, NY 10004-1408500

Re: In re: Celsius Network LLC, et al, Case No. 22-10964; Jennifer Pollan

Dear Chief Judge Glenn:

This Firm represents Coinbase, Inc. as a distribution agent in the above-referenced case (“Celsius”).

I write to provide notice to the Court and to the applicable parties that one of your former law clerks, Jennifer Pollan, has just re-joined Cleary Gottlieb Steen & Hamilton LLP (“Cleary Gottlieb”) as an associate in our New York office. From October 3, 2022 to September 29, 2023, Ms. Pollan clerked in your Chambers. We understand that during her clerkship, Ms. Pollan drafted bench memos with recommendations on how to rule, assisted you in drafting opinions, and corresponded with counsel around scheduling and case management and Ms. Pollan was involved in *Celsius* during the court’s resolution of certain contested legal issues from October 3, 2022 to September 29, 2023 (Ms. Pollan’s “Prior Work”).

In accordance with Rule 1.12 of the New York Rules of Professional Conduct (“Rule 1.12”), we are screening Ms. Pollan from any participation in *Celsius*. We have concluded that Ms. Pollan’s Prior Work rises to the level of personal and substantial involvement in *Celsius* within the meaning of Rule 1.12, we have established screening

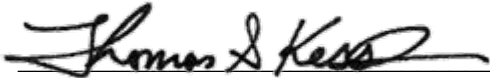
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procedures to ensure that there is no flow of information about *Celsius* between Ms. Pollan and the Cleary Gottlieb team working on the *Celsius* matter. All Firm attorneys working on the *Celsius* matter have been instructed that they should not communicate with Ms. Pollan about their work on *Celsius* or share any confidential information from *Celsius* with Ms. Pollan. Similarly, Ms. Pollan has been instructed that she is not to work on *Celsius* or communicate with that team about the *Celsius* matter.

Finally, as an associate, none of Ms. Pollan's compensation will be apportioned from or related to fees from the Celsius matter.

Respectfully submitted,

CLEARY GOTTlieb STEEN & HAMILTON LLP

  
Thomas Kessler, a Partner